

Corporate Profile



Sep 2009

Executive Summary

Oxley Capital Group is an innovative private investment firm specialising in private equity and real estate investments across the Asia-Pacific. Headquartered in Singapore, our total assets under management is approximately US\$700m.

We believe in a fresh approach to investing. We see the world in terms of opportunities, possibilities and potential. Some think we have a contrarian streak; we prefer to see ourselves as independent thinkers.



About Oxley Capital



Investment Strategy

Our investment philosophy is one that advocates discipline; capital preservation is a key tenet, allowing us to weather adverse economic cycles.

Oxley is driven by an in-house deal origination process which identifies opportunities on a bottom-up basis. We focus on sectors in which we have demonstrable expertise. In particular, we have exceptional experience and a proven track record in the Asia-Pacific region.

At the same time, our network of Executive Partners keeps us in touch and informed about opportunities in specialist sectors and countries.



Our Business



- Strategic management buy-outs and buy-ins
- Corporate restructurings and non-performing loans and work-outs
- Venture capital / greenfield projects
- Special situations investments
- Infrastructure fund management



- Direct equity and mezzanine investments
- Real estate investment trust management
- Property development and investment joint ventures
- Real estate non-performing loan restructuring
- Real estate securities fund management

Selected Investment Portfolio



Executive Partner Programme

Oxley Executive Partners Programme is an innovative initiative that allows us to collaborate with investment professionals with selected expertise from all over the world, opening opportunities that would have otherwise been missed.

The Programme focuses on a few key areas where our partners have proven expertise in:

Real Estate

Fund Management
Private Equity Funds
Retirement Living/ Lodging
Developers

Alternative
Energy

Ethanol
Palm Oil

TMET

Technology
Media
Entertainment
Telecom

Financial
Services

Fund of Funds Products
Capital Markets
Syndications

Natural
Resources

Iron Ore
Coal
Gold

Healthcare

Medtech/Pharmaceutical
Biotech



Private Equity Investments

Oxley manages a diversified portfolio of investments in the Asia Pacific. With the combined know how of leading industry expertise and management, Oxley seeks to add value to its investments by actively participating in the buildup and growth of its portfolio companies.

Our private equity activities include:

- Strategic management buy-outs and buy-ins
- Corporate restructurings, non-performing loans and work-outs
- Venture capital / greenfield projects
- Special situations investments and funds management
- Infrastructure fund management



Real Estate Investments

Oxley is an experienced player in the Asia-Pacific real estate segment. We combine our corporate finance and professional real estate skills to maximise growth value while minimising possible risks. And as we participate in real estate companies as equity investors, our distinguishable expertise in funds and REIT management add another dimension to our real estate capabilities, ensuring that all investments are based on sound and calculated decisions.

Our real estate activities include:

- Direct equity and mezzanine investments
- Real estate investment trust management
- Property development and investment joint ventures
- Real estate non-performing loan restructuring
- Real estate securities fund management



Family Office

Oxley's Family Office offers our members access to deals that were traditionally only available to large institutional investors. While the concept of Family Office may be relatively new in Asia, Oxley is already well positioned to meet the needs of wealthy families in the region, having completed several joint ventures.

In line with Oxley Capital's philosophy, our Family Office is given a first look at all of Oxley Capital's deals, opening doors to investment opportunities that will allow our clients' capital to grow. Our extensive investment and corporate advisory experience, high touch services and array of diverse specialities will ensure that all needs are met and questions answered.



Our Selected Credentials



Summary of Deals



Company	Description
<p data-bbox="517 468 741 532">WanaArtha Asset Management</p> <p data-bbox="517 644 736 672">Davco BioEnergy</p>	<ul style="list-style-type: none"> <li data-bbox="894 468 1663 496">▪ Joint venture with WanaArtha Life Insurance (Indonesia) <li data-bbox="894 504 1808 604">▪ Establish and manage various fund of funds and specialist funds for distribution to HNW individuals through the existing insurance platform in Indonesia <li data-bbox="894 646 1831 711">▪ Joint-venture company between Davco, one of Australia's most well-established sugar cane producer in partnership with Oxley <li data-bbox="894 718 1769 782">▪ Undertake the greenfield development of a state-of-the-art bio-ethanol production project in Queensland, Australia
<p data-bbox="517 861 797 925">Cambridge Industrial Trust Management</p> <p data-bbox="517 1036 687 1100">Oxley Asset Management</p>	<ul style="list-style-type: none"> <li data-bbox="894 861 1831 925">▪ Cambridge Industrial Trust is a Real Estate Investment Trust listed on the Singapore stock exchange <li data-bbox="894 932 1769 996">▪ Market capitalization of US\$ 120mn and portfolio of 43 industrial properties valued at approx. US\$ 650mn as at 31 Dec 2008 <li data-bbox="894 1032 1850 1096">▪ Oxley's flagship asset management company, and investment manager for Bluestone Opportunity #8 LLC (formerly Bluestone #5 LLC) <li data-bbox="894 1103 1734 1168">▪ An opportunistic real estate fund established to participate in opportunistic real estate investment opportunities



Principals



Michael Dwyer, Executive Chairman

Mr. Dwyer was formerly the Country Head and Managing Director for Allco Finance Group's Asian real estate operations headquartered in Singapore. Prior to that, he was the Principal and Managing Director of International Mezzanine Funds Management Group which was acquired by Allco in 2006.

For over 15 years, Mr Dwyer was intimately involved in the mortgage industry in Australia having held the position of Joint Managing Director of a leading mortgage funds management group. He also has strong involvement with the Australian securities industry regulators and financial service associations in Australia as a member of the inaugural committee of an Australian state's Mortgage Lawyers Association.

He is a qualified solicitor possessing 20 years of experience in all facets of commercial and property law.



Mark Pawley, Chief Executive Officer

Mr Pawley brings a wealth of management and financial expertise together with an unparalleled depth of knowledge of the Pacific Rim. Based in Asia with Credit Suisse since 2000, Mr Pawley served as Chief Operating Officer of Asia Pacific Investment Banking and Head of Asian Real Estate, Gaming and Lodging and Financial Sponsor Coverage Industry Groups.

While at Credit Suisse Mr Pawley completed a number of high profile deals including the \$1billion sale of Raffles Hotel Group, the \$150 million sale of Hamptons, the \$1billion sale of OUE, and the \$1billion Nasdaq IPO for PBL Melco. Mr Pawley also developed Credit Suisse's Financial Sponsors Coverage Group into one of the industry leaders while establishing relationships with all the major private equity firms active in the region. As Chief Operating Officer of Investment Banking, Mark oversaw regional offices in Singapore, Jakarta, Kuala Lumpur, Bangkok, Manila, Shanghai, Beijing, Hong Kong, Taipei, Mumbai, Sydney and Melbourne.

He holds a BA (Hons) in Economics from Essex University and is an Associate of the Chartered Institute of Bankers and member of the Chartered Institute of Marketing.



Victor Ong, Executive Director- Real Estate

Mr. Ong has 20 years of experience in real estate funds management and investment banking in Australia and Asia. In Asia, he was an Executive Director of Allico Funds Management (Singapore) Limited and the CEO of Bluestone Asia group Ltd., an innovative and diversified real estate development and funds management company.

In Australia, he was a director responsible for the successful development of the funds management operation at Trafalgar Managed Investments Limited. Mr Ong also co-founded Paladin Australia Limited in 1994, a funds management company acquired by Deutsche Bank in 2000. Previously, he was also a senior executive with the Lend Lease Group for 7 years participating in the property and funds management divisions consisting of General Property Trust, MLC Property Funds and Australian Prime Property Funds.

Victor holds a Degree in Building (UNSW) and a Master of Business (Applied Finance).



George Y. Filmeridis, Executive Director- Private Equity

Mr Filmeridis has more than 28 years of experience in both commercial and investment banking. He has held positions with US based banks including American Express Bank, Merrill Lynch International, and AIA Capital Corporation.

He has spent most of his professional career in the Asia Pacific region primarily in corporate advisory and private equity. He has completed various transactions including more recently the buy-out of Unza Holdings, sale of Dunham Bush (Malaysia) and of Fine Components (Thailand), and restructure of WRP Asia Pacific. His prior experience included structured finance, loan syndications, project finance, private capital placement, mergers and acquisitions and private equity funds management.

George holds a BA in Accounting, Finance and Economics from the University of Bosphorus in Istanbul and his MA from the University of Texas.

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